

## GROUP QUESTIONNAIRE

This form can be duplicated

(1) Has any employee/dependent been treated for an illness (physical or mental), had more than \$5000 of medical expenses, or been hospitalized or had surgery in the past twelve months? YES NO

(2) Has anyone been advised to have a surgery or medical treatment? YES NO

(3) Does anyone anticipate hospitalization for any reason? YES NO

(4) Are any employees or dependents pregnant? YES NO

PLEASE PROVIDE DETAILS TO ANY QUESTION ANSWERED "YES"

Employee or dependent	Age	Nature of Condition	Treatment Dates	Amount of Claim	Prognosis/Current Treatment

COMPANY DEMOGRAPHICS: (All fields must be complete)

Name of Business: \_\_\_\_\_ Nature of Business \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ TX Zip \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_ SIC Code \_\_\_\_\_

OPTIONAL BENEFITS:

\_\_\_\_\_ Dental \_\_\_\_\_ Accident \_\_\_\_\_ Cancer \_\_\_\_\_ Vision \_\_\_\_\_ Maternity \_\_\_\_\_ Short Term Disability  
\_\_\_\_\_ Long Term Disability Low Cost Life \_\_\_\_\_ 25,000 \_\_\_\_\_ 50,000 \_\_\_\_\_ 75,000 Other \_\_\_\_\_

GROUP CENSUS - PROVIDE EMPLOYEE INFORMATION BELOW

Employee	Sex M/F	Employee Birthdate or Age	Coverage Type EE, ES, EC, EF* See key below	Zip Code	Spouse Birthdate or Age	# of Children to be covered	Salary if disability wanted

\*Key: Coverage Type: EE = employee ES = employee/spouse EC = employee/child EF = employee/family

PLEASE FAX THIS FORM TO MASTERKEY FINANCIAL SERVICES: (817) 731-2058

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